



First Anniversary for Modus Advisors

Modus Advisors celebrated its one-year anniversary on March 9th, 2010. The past year has been amazing, with more twists and turns than any of us could have imagined!

Starting a new company and moving to new office space in the midst of the economic downturn wasn't easy, but the Modus team was up to the challenge. Julie, Carol, and Tad kept busy setting up the new office and getting all of our technology working as advertised, while continuing to work with our clients during a busy time of year. Matt Wright joined Modus in June and we had plenty of work ready for him. We have an experienced and dedicated team in place ready to serve you and work towards your most important financial goals!



Left to right: Matt Wright, Carol Fink, Julie Kaufmann, and Tad Weiss

If you pull up a chart of the stock market, you will see that stocks bottomed on March 9th, 2009, the day we moved into our new office in Eden Prairie. The financial markets are certainly in a better place today than they were a year ago, and we are as excited as ever to work with you to meet the challenges that the next year brings. We sincerely thank you for working with us throughout the years, and we look forward to continued success with you in the years ahead!